

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

To,
Listing Department,
National Stock Exchange of India Limited
C-1, G-Block, Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 540403; Scrip Symbol: CLEUCATE
ISIN: INE201M01029

Subject: Intimation under Regulation 30 read with Clause 1 of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, [“SEBI (LODR)”] read with the SEBI Circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 regarding Change in the shareholding of the Company in its subsidiaries exceeding 5% of their respective Paid up Share Capital.

Dear Sir/ Ma'am,

This is in furtherance to our earlier intimation dated **March 30, 2024**, disclosing the approval of the Audit Committee as well as of the Board of Directors of the Company to the acquisition of **17,199 (Seventeen Thousand One Hundred and Ninety-Nine)** additional equity shares of **Threesixtyone Degree Minds Consulting Private Limited (“361DM”)**, an existing Subsidiary Company, of face value of Rs. 10/- (Rupees Ten) each at a premium of Rs. 3,687/- (Rupees Three Thousand Six Hundred and Eight Seven only) per share, aggregating approximately to **Rs. 6.36 Crores (Rupees Six Crores Thirty-Six Lakhs only)**, on preferential basis through private placement mechanism through a share swap, in exchange for the transfer/sale of entire **7,350 (Seven Thousand Three Hundred and Fifty)** equity shares of face value of Rs. 10/- (Rupees Ten) each held by the Company in **ICE Gate Educational Institute Private Limited (“Ice Gate”)**, a Subsidiary Company of the Company.

We now wish to update that the afore-said transaction has been concluded. The Company has been allotted **17,199** equity shares of 361DM on January 29, 2025, in exchange for **7,350** equity shares of Ice Gate.

With this, the shareholding of the Company in 361DM has increased from 38.92% to 53.15%, and the Shareholding of the Company in Ice Gate has decreased from 73.5% to NIL. Ice Gate, however, continues to remain an indirect Subsidiary of the Company.

The said transaction falls under the category of Related Party Transaction as both Ice Gate and 361DM are Subsidiary Companies of the Company.

We further confirm that the details provided in the annexure attached with our earlier intimation remain unchanged. There are no revisions or updates to the information previously disclosed.

Please take the same on record and acknowledge receipt.

Thanking You
For CL Educate Limited

Rachna Sharma
Company Secretary and Compliance Officer
ICSI Membership No.: A17780

Place: New Delhi
Date: January 29, 2025